



## Cracking the Code of Communication Strategy

How to Use the Periodic Table of Influence

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Columbia University, New York February 14, 2009

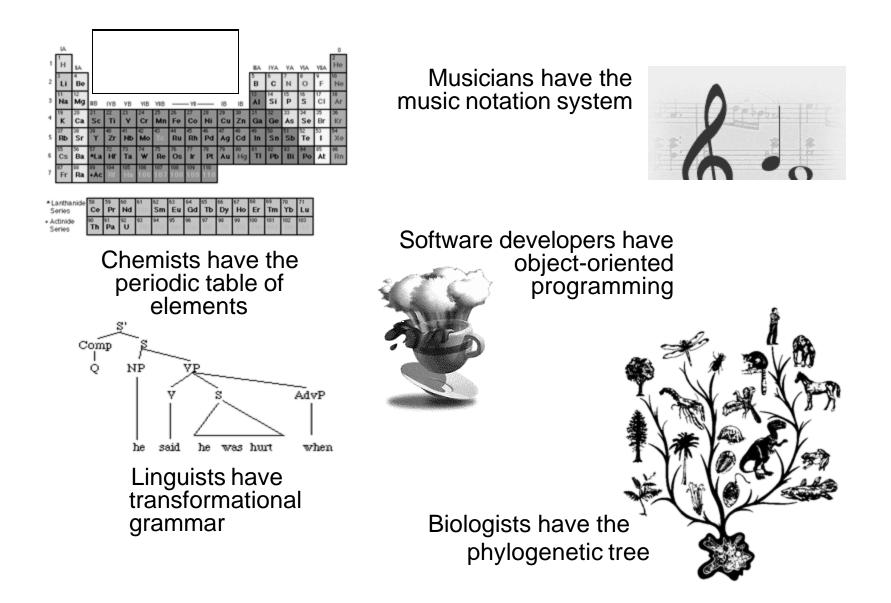
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Now why would I need that? I already know I'm up in the air...?!

(see pp. 3-4, The Elements of Influence)

# What are the communicator's most basic instruments?

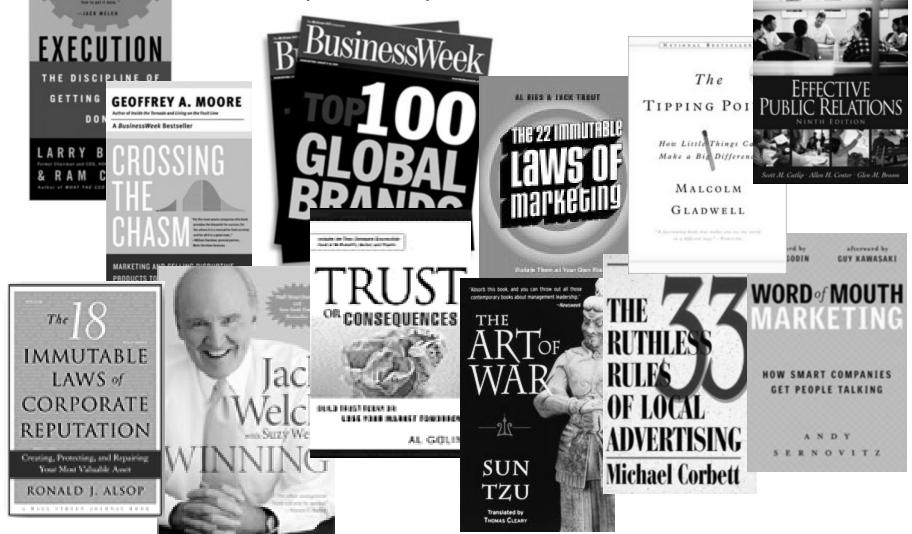


(see p. 14, The Elements of Influence)

## What do we have?

Principles, best practices, laws, rules.

HE #1 NEW YORK TIMES BESTSELLER



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More is needed to effectively manage and measure messages, opinions, perceptions, behaviors, awareness, credibility, word-ofmouth, brands and reputations.

## I want to know how



Crises resolve...or worsen



Reputations are built ...and squandered

Brands are created



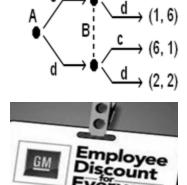
...and debated



Negotiations come together ... or unravel

...and depositioned





→ (4, 4)

A prisoner's dilemma plays out ...or a game escalates



Politicians are positioned

Word-of-mouth spreads like wild fire ...or a slow burn



Markets are amassed...and passed

# What are the communicator's most basic units of practice?

Are they strategies, tactics, outputs, outtakes, outcomes, messages, headlines, stories, angles, words, behaviors, perception, sentiment, tone, loyalty, credibility, awareness, reputation, trust, brands, relationships, stakeholders, media? Strategies are the most basic means by which we influence publics and stakeholders. If communication is based on strategies, why haven't they been systematized?

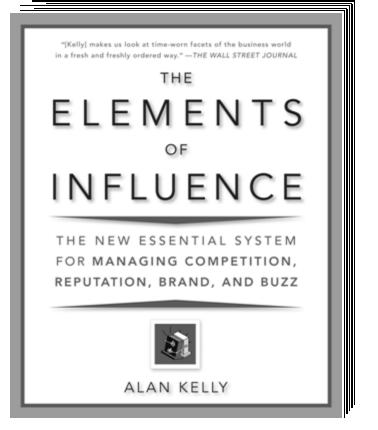
# Because strategy is creative, grey, nuanced and misunderstood.

## Or is it?

Communication's primary function is to **influence** publics, not just inform them.

Its fundamental purpose is to improve **competitive advantage**, not only understanding.

Its most basic units of practice are the **strategies** practitioners employ, not the tactics.



A descriptive <u>book</u> of influence strategy



## A prescriptive <u>online</u> strategy tool

**def. Play:** <u>A stratagem</u>, one of a finite set of discrete strategic maneuvers a person or organization employs to improve its relative competitive advantage in a marketplace.

**def. Playmaker:** <u>A strategist</u> whose stock in trade is to call, run, decode, and counter competitive moves in a marketplace. Playmakers have influence over a player's policy, position, and agenda and are stewards of its intangible assets.

**def. Playmaking:** <u>A discipline</u> for deploying and systematically managing plays—in combinations, sequences, and patterns—to continually influence, control, and sustain the sentiments, discussions, and decisions of a marketplace.

(see pp. 326-330, The Elements of Influence)

You call and run plays. You are a Playmaker. You are expert in the ageless discipline we call Playmaking.

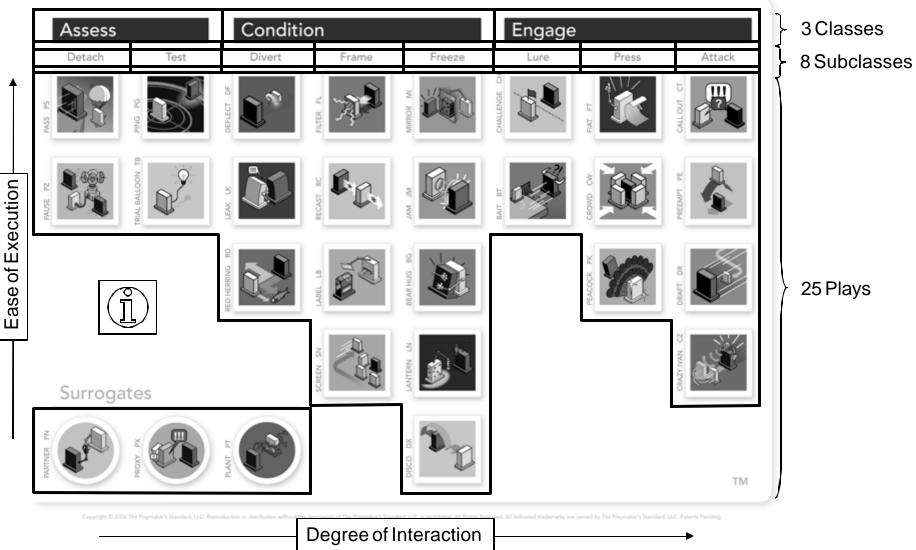
(see p. 1, The Elements of Influence)

And this is your periodic table.

#### <sup>The</sup> Playmaker's Standard™

#### (see pp. 9, 44, The Elements of Influence)

As featured in The Elements of Influence by Alan Kelly (Dutton 2006) | www.plays2run.com | blog.plays2run.com



What was this software mogul doing, when he declared...

He was running a <u>Call Out</u>.. on rival Bill Gates and the Microsoft PC monopoly. "<u>The PC is a ridiculous device</u>! The [PC] is so complicated and expensive. What the world really wants is to plug into a wall to get electronic power and [also] plug in to get data."

- Billionaire and Oracle Corp. CEO Larry Ellison, at a Sept. 1995 Paris technology conference, immediately preceding a keynote by Microsoft's Bill Gates



<u>Call Out</u>, *def*: An overt public expression of doubt or concern, usually aimed at a competing person or organization, intended to call into question a flaw in an opponent's position or message set.

(see p. 17-20, 222-224, The Elements of Influence)

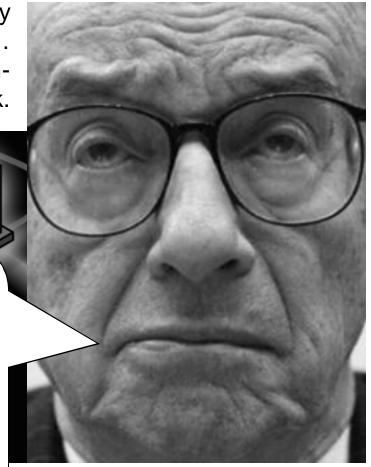
What was this regulator's ploy when he said elliptically... It was a <u>Ping</u>on a market runamok.



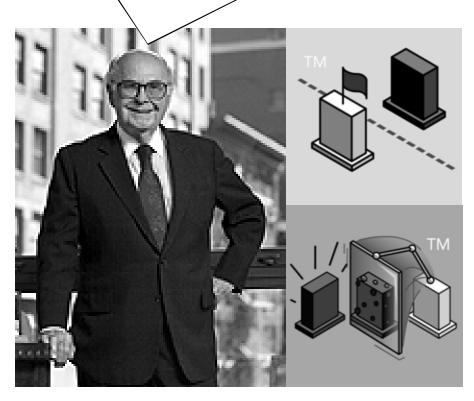
"How do we know when <u>irrational</u> <u>exuberance</u> has unduly escalated asset values, which then become the subject of unexpected and prolonged contractions as they have in Japan over the past decade?"

- Fed Chairman Alan Greenspan, 1996 4,300-word-speech in to D.C. policymakers

(see p. 74-78, The Elements of Influence)



<u>Ping</u>, *def*: An oblique reference or suggestion, enabled either by a player's mere presence in a marketplace or its implied interest in topics, ideas, events and developments. Harold Burson raised the familiar yet uncomfortable possibility that the PR industry might self-license.



<u>Challenge</u>, *def*: A public appeal, suggestion or demand by a player that conveys a benefit to the targeted player.

<u>Mirror</u>, *def*: A specialized Call Out that contradicts a rival's position or point of view.

What was this PR icon doing at ICCO this fall? He was running a <u>Challenge</u> + <u>Mirror</u>

What was Apple doing to Microsoft and Vista in this ad?

Play #1. "By 'problem,' he means a few early adopters have faced some minor challenges."



Play #2. "And by 'downgrading,' he means they are upgrading to a more familiar experience."



Alpha <u>Call Out</u>, *def*: An overt public expression of doubt or concern.

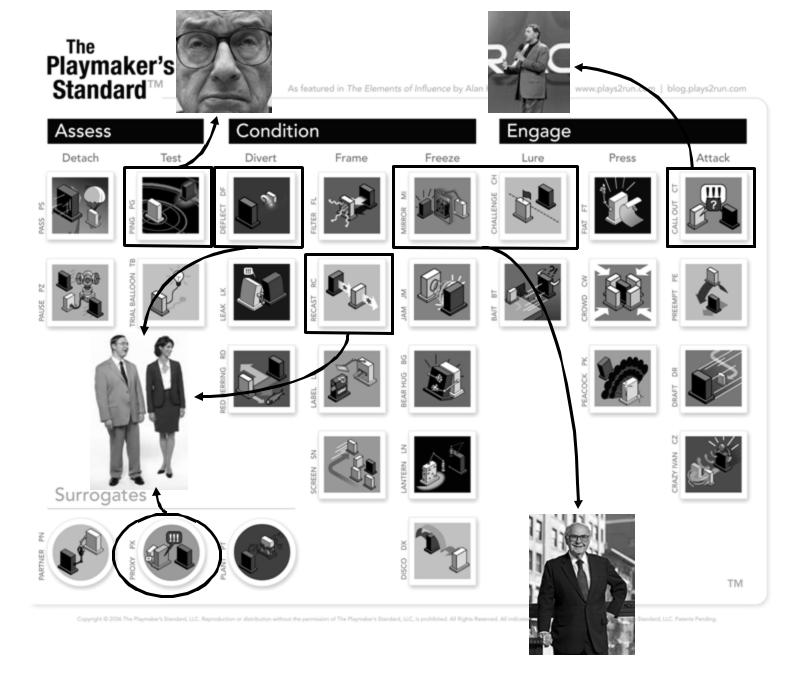


<u>Proxy</u>, *def*: An associate who advocates for and supports the agenda of a player (roll tape).

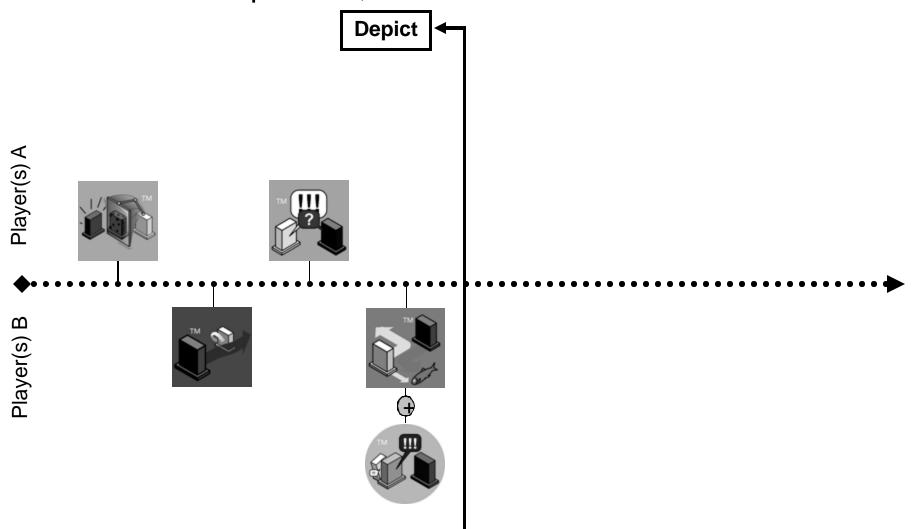
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<u>Recast</u>, *def*: Reinterpretation of an action, event, information, message, or symbol.

<u>Deflect</u>, *def*: The attempt by a player to divert a rival's attack, either to avoid or minimize its impact.

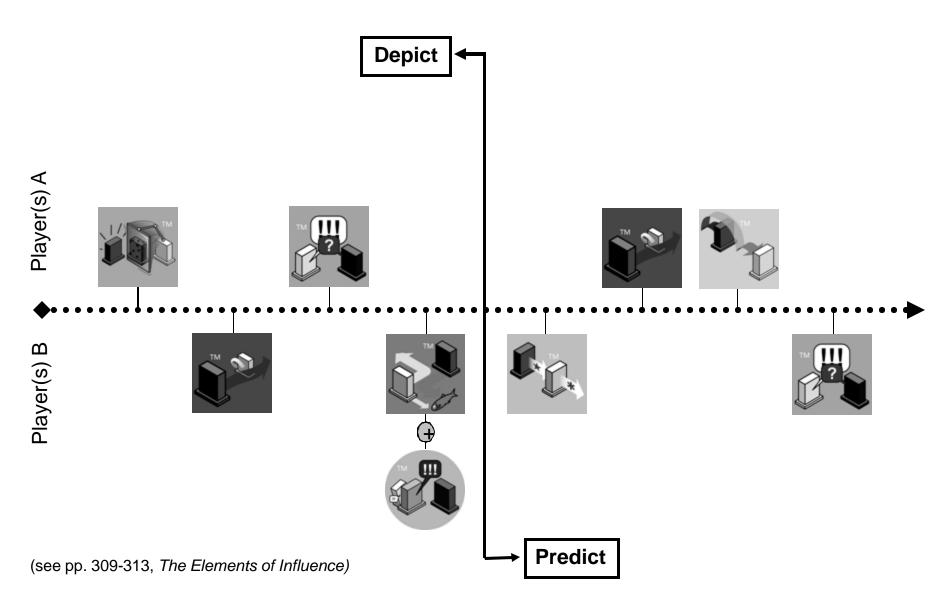


# Plays can be <u>mapped</u> to reveal patterns, sequences, trends and tendencies.



(see pp. 309-313, The Elements of Influence)





**Every news** release is constituted and explained by plays. So is every earnings statement, annual report, newsletter, grassroots campaign, product launch, special promotion, mass (e)mailing, advertisement, position paper, speech, blog, vlog, protest, crisis and legal brief.

(see p. 23, The Elements of Influence)

## Let's map some strategy.



#### <sup>The</sup> Playmaker's Standard™

A CFO runs a <u>Deflect</u>. "Well t hat's a complex question. I'll have to get back to you on that." She's buying time to find the answer or figure out a way to avoid it.

A military spokesperson runs a Filter. "These reconnaissance photos clearly show coalition tanks approaching Baghdad's west side."What she's not showing, however, are pictures of a much larger tank column advancing on Baghdad's south side.

Condition

#### A crisis consultant recommends a

**Disco.** "I know it's a matter of principle. Sure they're holding a gun to your head, but you won't move ahead until you acknowledge your role in this thing."He's advising his embattled client to take one step back in order to take two steps forward.

A product manager runs a Fiat. Claim: Crest is the number one toothpaste preferred by dentists. It's a simple communication of a product's benefit and position, not much more, but it's a play.

Engage

Freeze

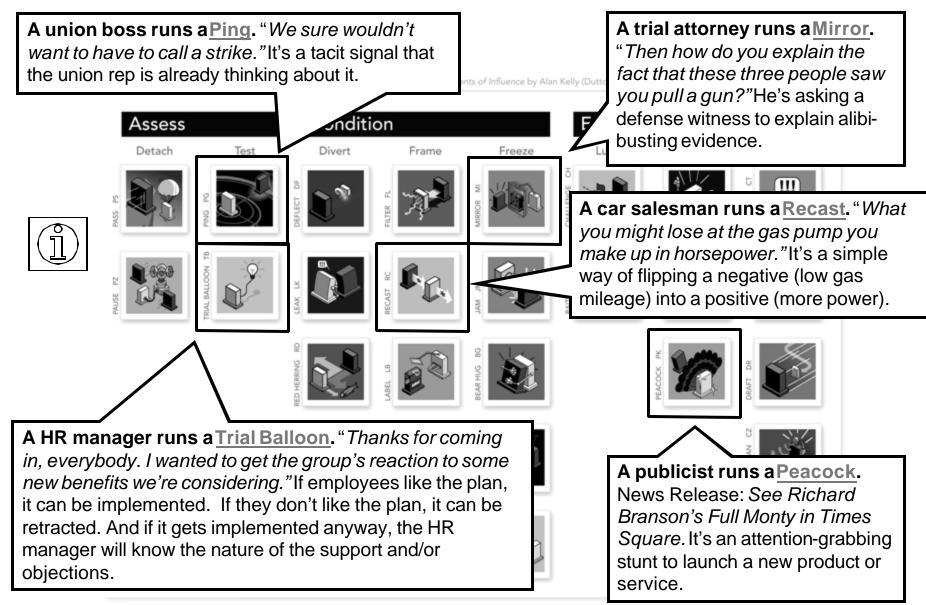
An activist runs a Jam. "Okay, look, we'll film from one boat and run the other boat between the whales and the harpoon gun..."It's a made-for-media protest, designed to shame and shut down a rival's activities, this one being a commercial whaling operation.

ТΜ

Attack

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(see pp. 33-34, The Elements of Influence)



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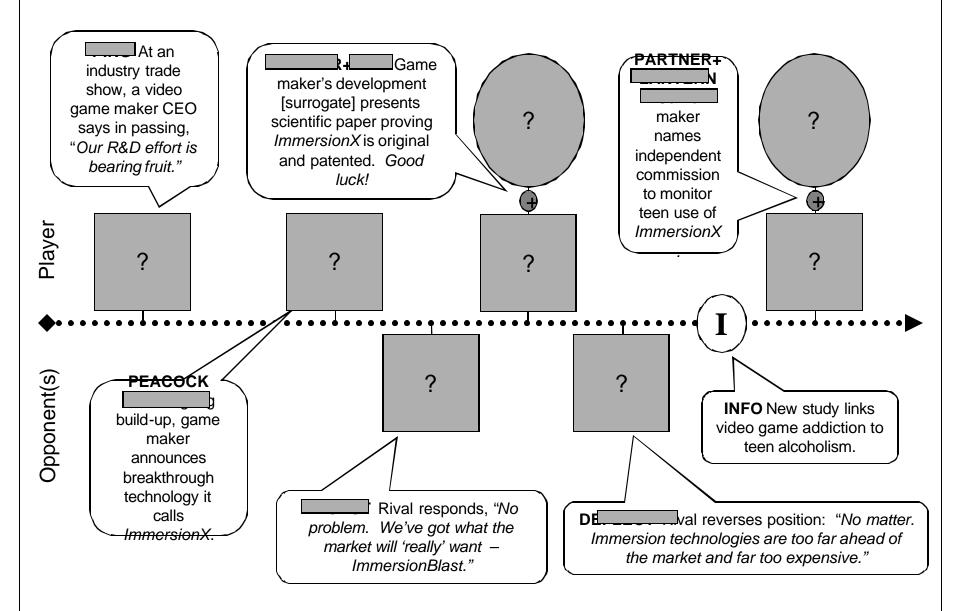
- Call and run a play because...the marketplace or a competitor is doing what you want it to do—step back and let it progress.
- Call and run a play because...your opponent has resources. Well-funded rivals are susceptible to [this strategy] precisely because they have the money and teams to come after you. They're prone to hunt . . . so best you give them something to chase.
- Call and run a play because...there may be prominent players, symbols, and other developments out there whose brands, reputations, ideas, or meanings can be brought into the game.
- Call and run a play because...you have information on your rival that can be fairly and credibly brought to light.
- Call and run a play because...your opponent is oversensitive or prone to overreaction.











## Influence Strategy Map

VS.

<u>GM</u>	PLAYMAKER 1 GM
1	Disco : DX
GM's overarcl Disco, a term	hing influence strategy is the coined in parliamentary debate



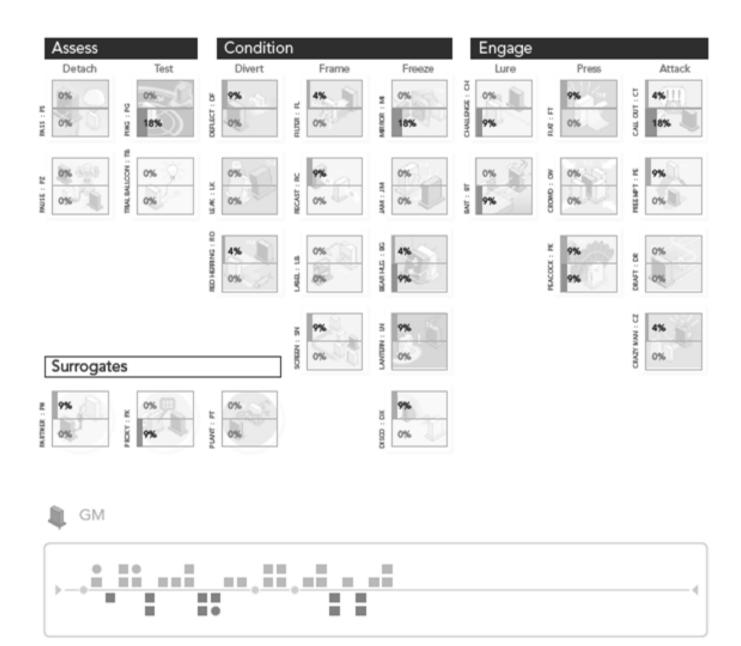
#### PLAYMAKER 2

GM CRITICS



Call Out : CT

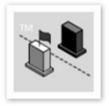
GM's overarching influence strategy is the Disco, a term coined in parliamentary debate that requires a player to concede an element of its platform to advance its overall agenda. In this case, GM wants to improve its reputation, rebuild public trust and move forward with visionary products. GM critics' overarching influence strategy is to cast doubt upon the sincerity and intentions of the company. They use direct, aggressive language, and moral authority to make their case.



GM CRITICS

### Play of the Day Archives

Peacock



Challenge



Michael Phelps says he's going to wait two or three he's going to compete at the 2012 Summer Games in London. -- Ba Sun

Pause

Play of the Day A	Archives
February 12, 2009	PREVIOUS EXAMPLE PLAYS
Zoorotica! Animals Strut Stuff	February 12, 2009 Peacock
A Michigan zoo will charge \$50 to watch animals having sex on Valentine's Day.	Zoorotica! Animals Strut Stuff
	February 11, 2009 Challenge We'd Like for You to
February 11, 2009	Apologize
We'd Like for You to Apologize	February 10, 2009 Pause Phelps Slows Down
Las Vegas Mayor Oscar Goodman wants President Barack Obama to apologize for saying companies shouldn't visit Las Vegas on the taxpayer's dime.	February 9, 2009 <b>Crazy Ivan</b> Ivan Loco: Migrants Sue Rancher
February 10, 2009	February 6, 2009 Lantern
Phelps Slows Down	Toyota Reports Bad News on Own Terms
Michael Phelps says he's going to wait two or three months to decide if he's going to compete at the 2012 Summer Games in London,Baltimore	February 5, 2009

Peacock Bill Gates Buzzes His Audience

### twitter

Home Profile Find People Settings Help Sign out



## playmakeralan

#### PLAY OF THE DAY: CHALLENGE -Vegas mayor wants Obama to apologize. That's a luring play from the Playmaker's Table. www.plays2run.com

about 22 hours ago from web

PLAY OF THE DAY: Pause - Michael Phelps waits to decide if he will compete in London 2012. www.plays2run.com

12:07 PM Feb 10th from web

PLAYMAKER'S UPDATE: Obama's visit to Elkhart is a Crazy Ivan. Run a play at the folks who didn't vote for you to mitigate future atttacks.

12:27 PM Feb 9th from web

PLAY OF THE DAY: LANTERN - Toyota reports bad news on its own terms. Loss 3x worse than expected. Ouch. www.plays2run.com Name playmakeralan Location DC Metro Area Web http://www.plays2... Bio CEO, Playmakers Standard; Author, Elements of Influence; Adjunct Professor, USC Annenberg School; Architect, The Playmaker's Table

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### Plays For The Presidency

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#### Plays for the Presidency Awards:

Best and Worst of the 2008 Campaigns

November 3, 2008 -

Presidential candidates run plays. We know this now. They employ *influence strategies* to win votes for themselves, to take them from others and, once they're in, to drive their agenda and policies. Here, on this last day of campaigning, we tap once again our groundbreaking **Playmaker's Table** to find the best and the worst Plays for the Presidency:

Play of the Year: For better or for worse, John McCain's signature play, the Crazy

*Ivan*, was run to perfection in his radical endorsement of the Iraq troop-surge in April 2007 and his VP pickof Gov. Sarah Palin in September 2008. It makes Col. Joshua Chamberlain at Gettysburg look downright wimpy.

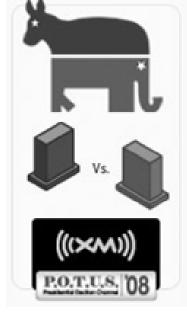
Most Blatant Screen: Hillary Clinton was never far from her hubby Bill and she never patted down the welcome *inference* that she, too, had eight years experience in the White House. Honorable mentions are Rudi Giuliani's shameless *attachment* to 911 and Mitt Romney's unabashed salutes to the Reagan Revolution. January 24, 2009 Obama's Oath: Take Two The President's Disco-play was the most unexpected of this week's influence strategies

> November 3, 2008 Plays for the Presidency Awards: Best and Worst of the 2008 Campaigns

October 23, 2008 Speed Chess and Politics: Final Plays for the Presidency

> October 15, 2008 It's All About Joe: Final POTUS Debate is a Plumber's Screen

October 7, 2008 It's All About Hope: 2nd POTUS Debate Fails to Inspire







## Do You Run Plays? Are Plays Run on You?

...let's discuss